

## Peer Group Analysis

### FII HOLDINGS

#### ABC Ltd

Sl.No	FII Name	Shares	% To Equity	Profiles of FIIs
1	DWS INVEST-DWS INVEST BRIC PLUS	4805000	1.52%	2 BOULEVARD KONRAD ADENAUER, L-2017 LUXEMBOURG. Ph: 00352-42101-1 / 00352-42101-888; E-mail: dbric@dws.com
2	BAYTREE INVESTMENTS (MAURITIUS) PTE LTD	3486387	1.10%	c/o International Management (Mauritius) Ltd Les Cascades Building, Edith Cavell Street, Port Louis, MAURITIUS. Ph: (230) 212 9800 / (230) 212 9833; E-mail: bi_mauritius@baytree.com
3	MORGAN STANLEY INVESTMENT MANAGEMENT INC A/CMORGAN	2764200	0.87%	1221 AVENUE OF THE AMERICAS, 21ST FLOOR, NEW YORK, NY 10020, UNITED STATES OF AMERICA, 212-762-4655-7163 / 212-762-9474; E-mail: msim@morganstanley.com

#### EFG Ltd

Sl.No	FII Name	Shares	% To Equity	Profiles of FIIs
1	BARCLAYS CAPITAL MAURITIUS LIMITED	2467500	0.78%	Manor House, 1st Floor Cnr, St George /Chazal Streets, Port Louis, MAURITIUS. Ph: +230 203 6600 / +230 203 6650; E-mail: bc_mauritius@barclays.com
2	THE INDIA FUND INC	2171241	0.69%	FII Name: BLACKSTONE ASIA ADVISORS L.L.C., 8 rue de Sofia, 75018 Paris, FRANCE
3	BNP PARIBAS ARBITRAGE	2125000	0.67%	Ph: 33-1-55-77-98-90 / 40-14-55-94; E-mail: bnp.arbitrage@bnpparibas.com

#### HIJ Ltd

Sl.No	FII Name	Shares	% To Equity	Profiles of FIIs
1	DEUTSCHE SECURITIES MAURITIUS LIMITED	2042500	0.64%	Suite # 450, 4th Floor, Barkly Wharf East, Le Caudan Waterfront, Port Louis, Mauritius. Ph: 230-202-7878 / 230-202-7898
2	CAAM FUNDS INDIA	2000000	0.63%	39, ALLEE SCHEFFER, L-2520, LUXEMBOURG. Ph: 352 4767 2950 / 352 4767 3950; E-mail: caam_ind@caam.com
3	UNIVERSITIES SUPERANNUATION SCHEME LIMITED (USSL)	1960000	0.62%	ROYAL LIVER BUILDING, LIVERPOOL L3 1PY, GREAT BRITAIN. Ph: 44-151-227-4711 / 44-151-236-3173; E-mail: Univ.supann@ussl.com

#### KLM Ltd

Sl.No	FII Name	Shares	% To Equity	Profiles of FIIs
1	MIRAE ASSET INVESTMENT MANAGEMENT CO LTD A/CMIRAE	1941937	0.61%	150-891, 45-1 YOIDO-DONG, YOUNGDEUNGOPO-GU, SOUTH KOREA, 82-2-3774-1495 / 82-2-3774-1933; E-mail: cmirae@miraeasset.com
2	SWISS FINANCE CORPORATION (MAURITIUS) LIMITED	1670365	0.53%	C/O Multiconsult Ltd., Rogers House, 5 President John Kennedy Street, Port Louis; Mauritius; Tel / Fax: 230-202-9574 / 230-212-5265; E-mail: sfc_mauritius@sfc.com

### MUTUAL FUND HOLDINGS

#### ABC Ltd

Sl.No	MF Name	Shares	% To Equity	Profiles of MF's
1	ESCORTS MUTUAL FUND A/C ESCORTS INFRASTRUCTURE FUN	3,583	0.00%	11, Scindia House, Connaught Circus, New Delhi 11000; Ph: (011) 2335 1343, 2332 1654 / 5177; E-mail: help@escortsmutual.com;
2	ESCORTS MUTUAL FUND HIGH YIELD EQUITY PLAN	3,000	0.00%	www.escortsmutual.com
3	ESCORTS INVESTMENTS TRUST LTD A/C ESCORTS LEADING	500	0.00%	



### EFG Ltd

Sl.No	MF Name	Shares	% To Equity	Profiles of MF's
1	SBI MUTUAL FUND - MAGNUM TAX GAIN 1993	146,000	0.11%	191 Maker Tower E, Cuffe Parade, Mumbai - 400005. Ph: 022 - 22180221-27; 022 - 22189663; E-mail: partnerforlife@sbi mf.com; www.sbi mf.com
2	SBI ARBITRAGE OPPORTUNITIES FUND	1,229,850	0.92%	
3	SBIMF - SBI ONE INDIA FUND	62,000	0.05%	

### HIJ Ltd

Sl.No	MF Name	Shares	% To Equity	Profiles of MF's
1	RELIANCE CAPITAL TRUSTEE CO LTD A/C RELIANCEMONTHL	400,000	0.30%	One India Bulls Centre - Tower One, 11th & 12th flr, Jupiter Mills, Elphinstone Rd, Mum - 400013; Ph: 022-30994600; E-mail: customer_care@reliance mutual.com; www.reliance mutual.com
2	RELIANCE CAPITAL TRUSTEE CO LTD -RELIANCE INFRASTR	821,200	0.62%	
3	RELIANCE CAPITAL TRUSTEE COMPANY LIMITED A/C RELIA	1,500,000	1.12%	

### KLM Ltd

Sl.No	MF Name	Shares	% To Equity	Profiles of MF's
1	TATA TRUSTEE COMPANY PRIVATE LTD A/C TATA MUTUAL	95,000	0.07%	17/18, 3rd Fort House, 221 Dr. D.N. Road, Fort Mumbai - 400001; Ph: 6657 8282; E-mail: kiran@tataamc.com; www.tatamutualfund.com
2	TATA TRUSTEE CO. PRIVATE. LTD.A/C TATA MUTUAL FUN	80,000	0.06%	
3	TATA EQUITY OPPORTUNITIES FUND	172,624	0.13%	

## Analyst Ratings for XYZ Ltd and its Peer Group

### XYZ

Firm Name	Analyst	Recommendation	Tgt Px	Date
Macquarie	BHATIA	outperform	436	2/18/2010
HDFC Securities	MODI	buy	372	2/18/2010
RBS	AMTHE	buy	392.4	2/10/2010

### ABC Ltd

Firm Name	Analyst	Recommendation	Tgt Px	Date
Credit Suisse	GARRE	outperform	1.97k	2/19/2010
Macquarie	BHATIA	outperform	1.83k	2/18/2010

### EFG Ltd

Firm Name	Analyst	Recommendation	Tgt Px	Date
RBS	AMTHE	buy	177.2	2/10/2010
First Global Stockbroking	KUVELKAR	moderate outperform		2/2/2010

### HIJ Ltd

Firm Name	Analyst	Recommendation	Tgt Px	Date
HSBC	NARKAR	overweight	571	2/2/2010
Credit Suisse	SHAH	neutral	470	2/1/2010
IIFL	RITOLIA	add	481	2/1/2010

### KLM Ltd

Firm Name	Analyst	Recommendation	Tgt Px	Date
Execution Noble	BHASIN	sell	105	2/19/2010
Goldman Sachs	SETHI	neutral/neutral	236	2/9/2010

